

温馨提示：以下内容均为外文报告原文，请外语不好的同学谨慎打开。

消费电子，智能硬件，工业，农业，自动化，机器人，服务，教育……

DIGITAL & TRENDS

Fintech in the Netherlands

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CHAPTER 01

Overview

Number of fintech companies in the Netherlands from 2016 to 2023

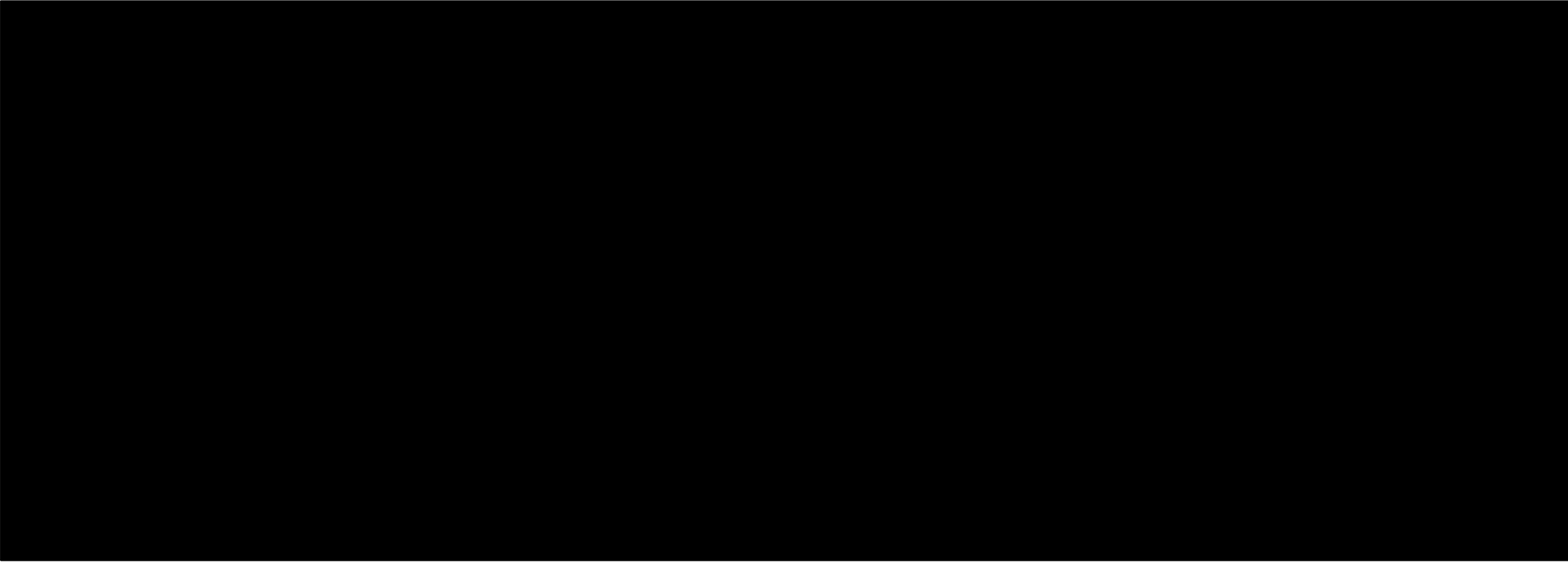
Number of fintechs in the Netherlands 2016-2023



Distribution of fintech companies in the Netherlands in 2023, by segment

Fintech distribution in the Netherlands 2023, by segment

Share of fintechs

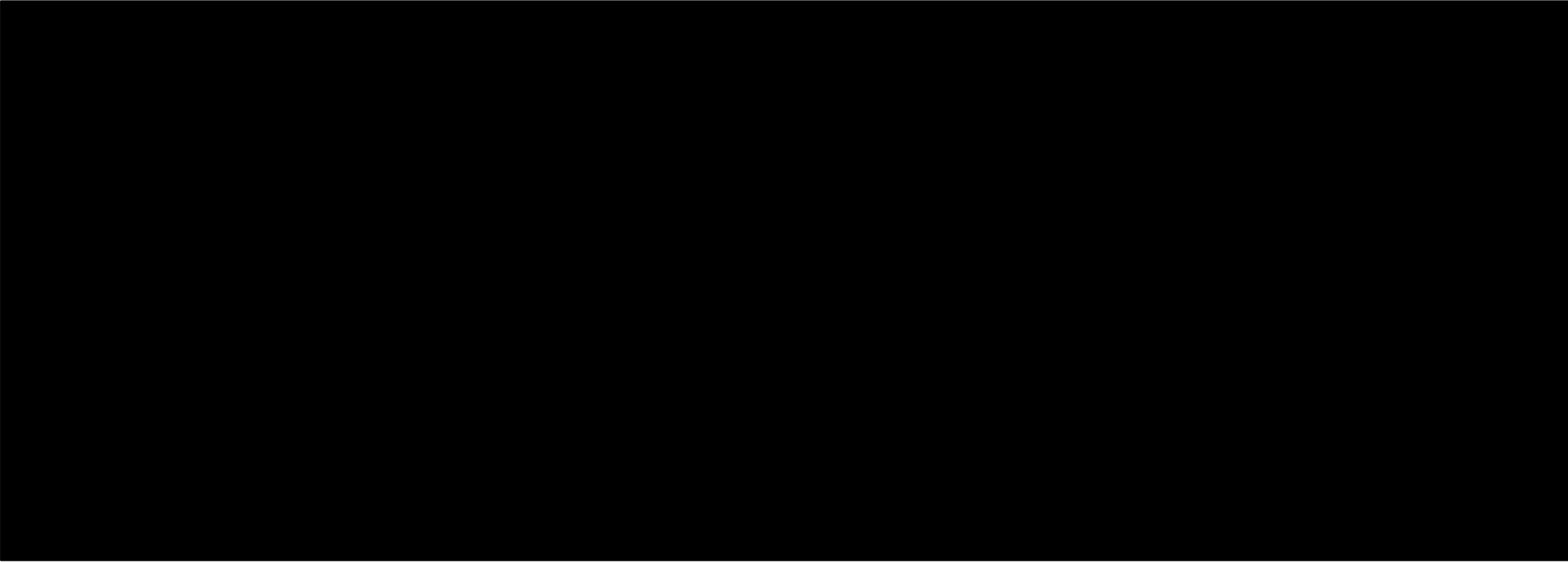


4 **Description:** In 2023, financial software was the dominant segment in the Dutch fintech industry, with most companies offering products or services in this area. The payments and remittances segment ranked second, accounting for 16 percent of all fintech companies. Regtech and digital identity followed, while fintechs offering crypto services also held a significant market share, exceeding 10 percent. [Read more](#)
Note(s): Netherlands; 2023
Source(s): EY

Number of fintech companies in the Netherlands in 2023, by region

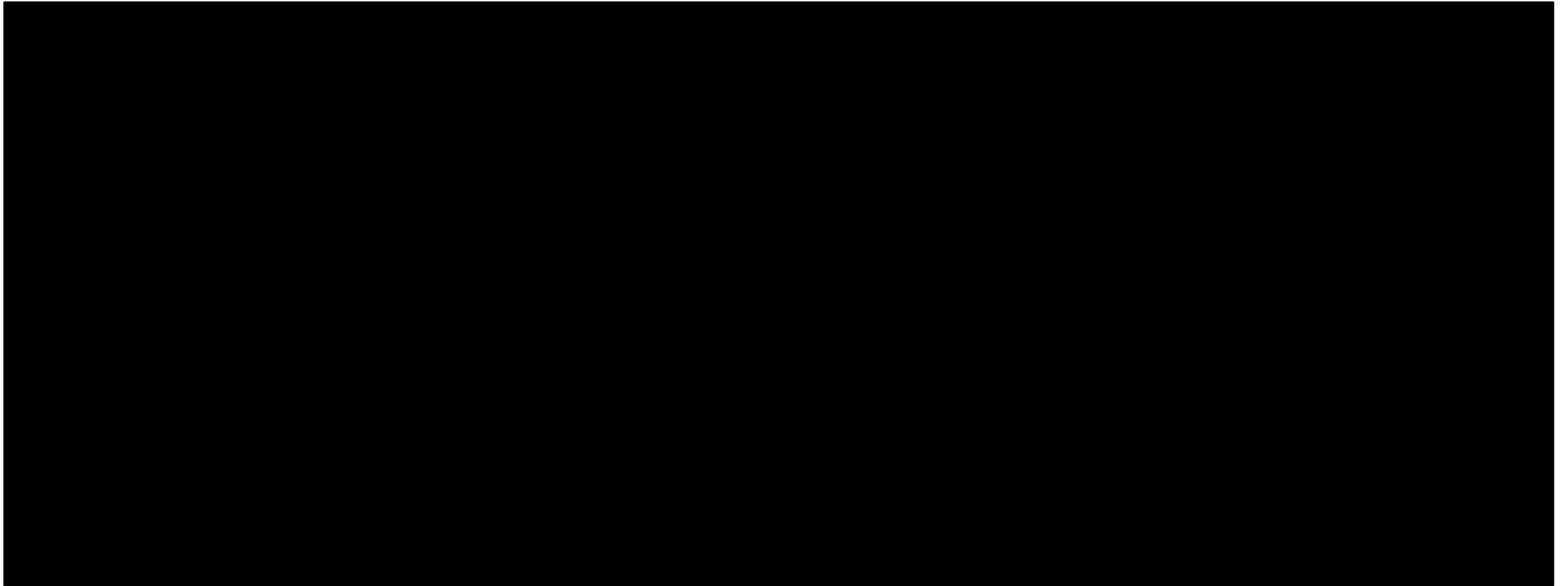
Number of fintechs in the Netherlands 2023, by region

Number of fintechs



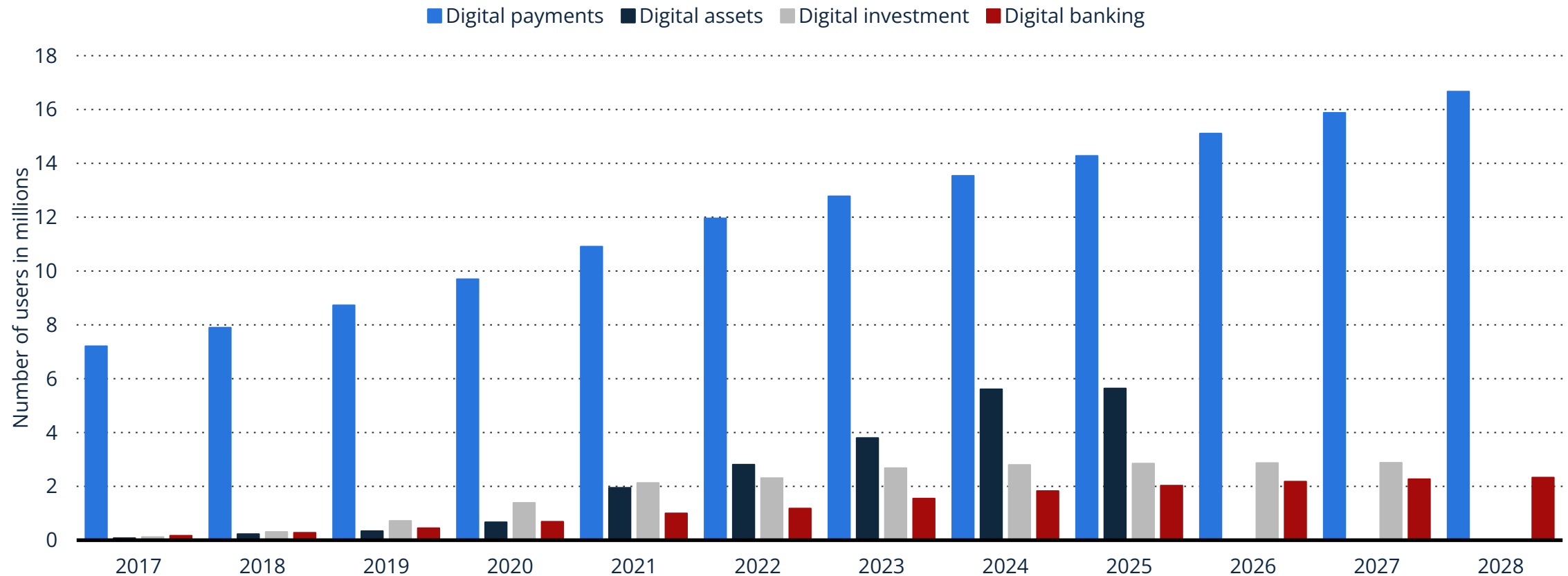
Distribution of fintech companies in the Netherlands as of 2022, by year of foundation

Fintech distribution in the Netherlands 2022, by founding year



Number of fintech users in the Netherlands from 2017 to 2023, with a forecast until 2028, by segment (in millions)

Number of fintech users in the Netherlands 2017-2028, by segment

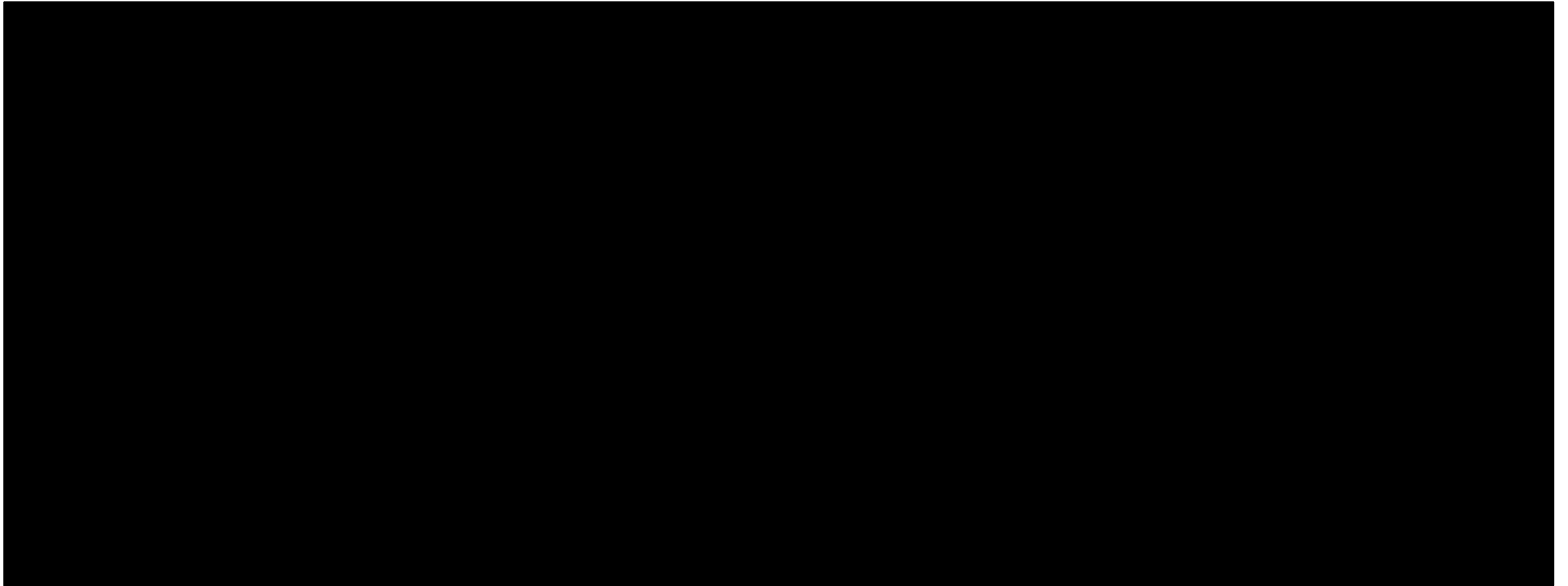


CHAPTER 02

Investment landscape

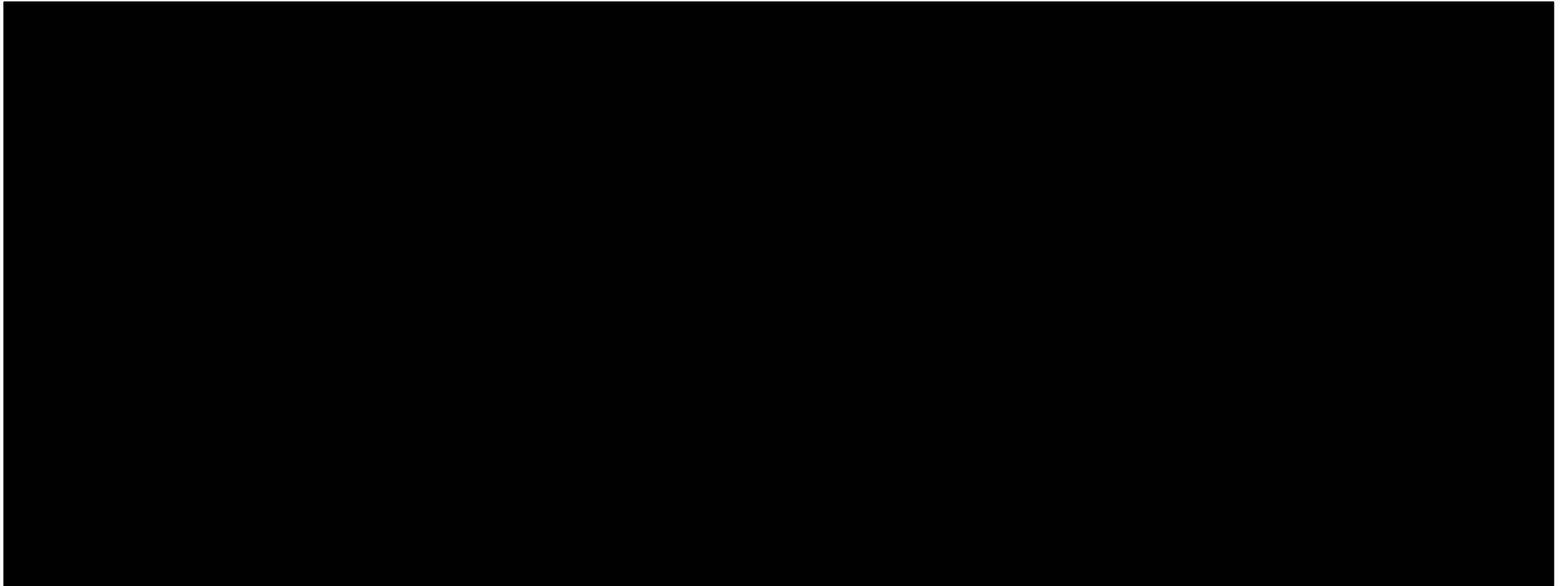
Value of fintech investment in the Netherlands from 2017 to 2022 (in million U.S. dollars)

Fintech investment value in the Netherlands 2017-2022



Number of fintech investment deals in the Netherlands from 2017 to 2022

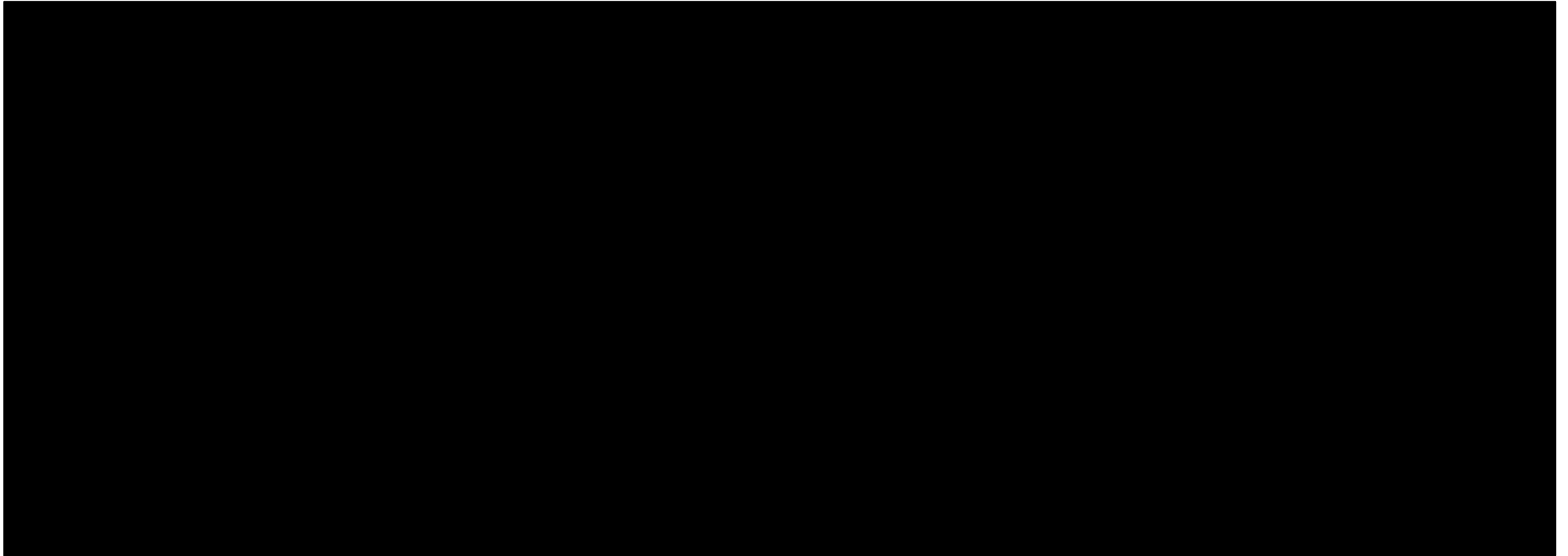
Fintech investment deals in the Netherlands 2017-2022



Leading fintech companies in the Netherlands in 2024, by total funds raised (in million U.S. dollars)

Leading fintechs in the Netherlands 2024, by funds raised

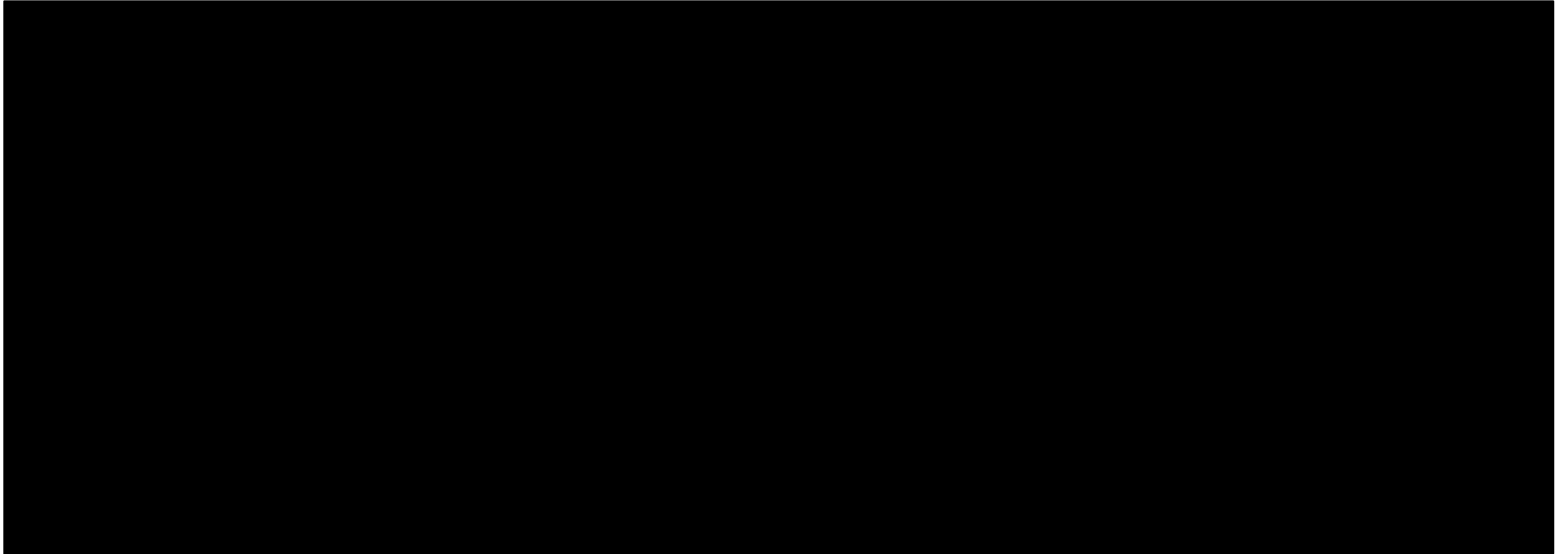
Funds raised in million U.S. dollars



Most active fintech investors in the Netherlands in 2024, by number of deals

Most active fintech investors in the Netherlands 2024, by number of deals

Number of deals

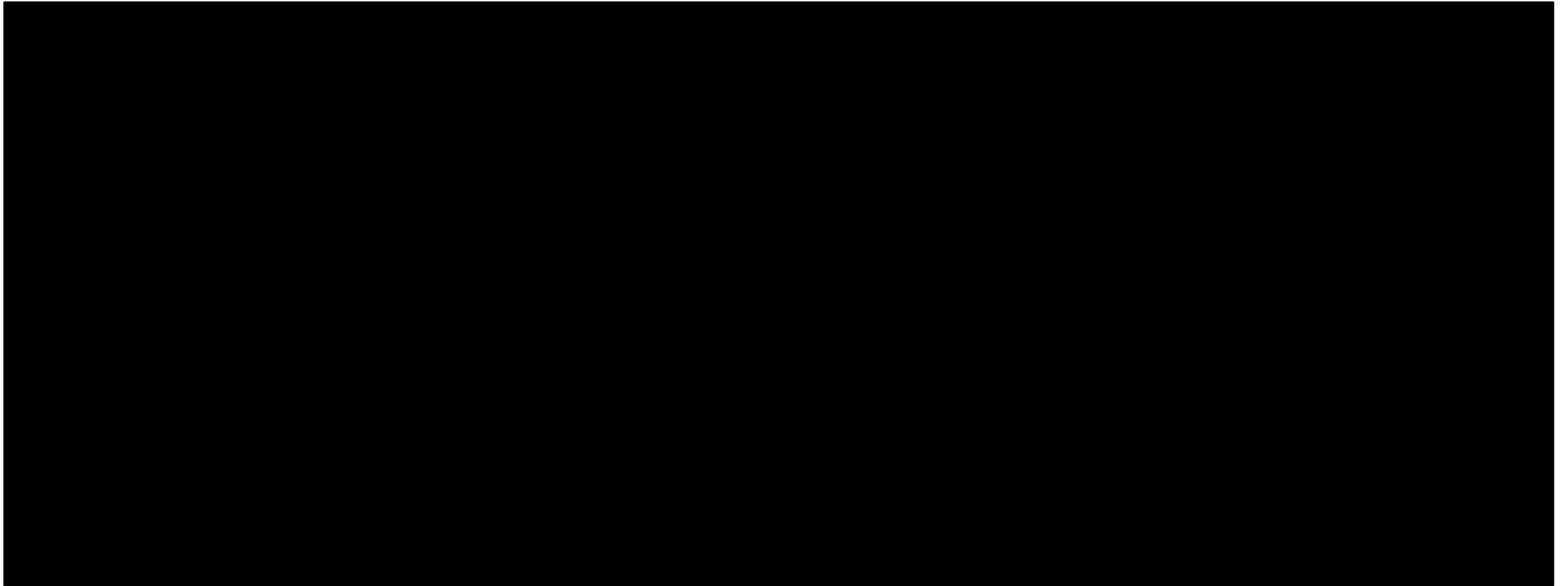


CHAPTER 03

Online and mobile banking

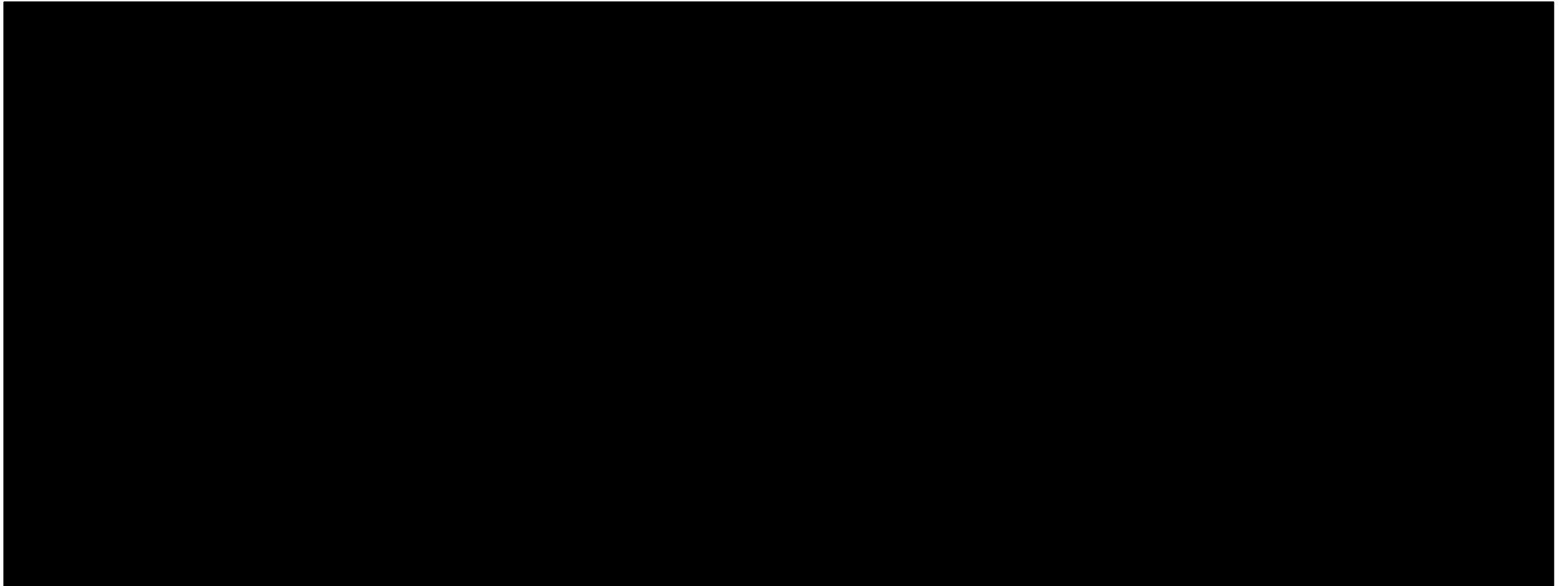
Online banking penetration in the Netherlands from 2005 to 2023

Online banking penetration in the Netherlands 2005-2023



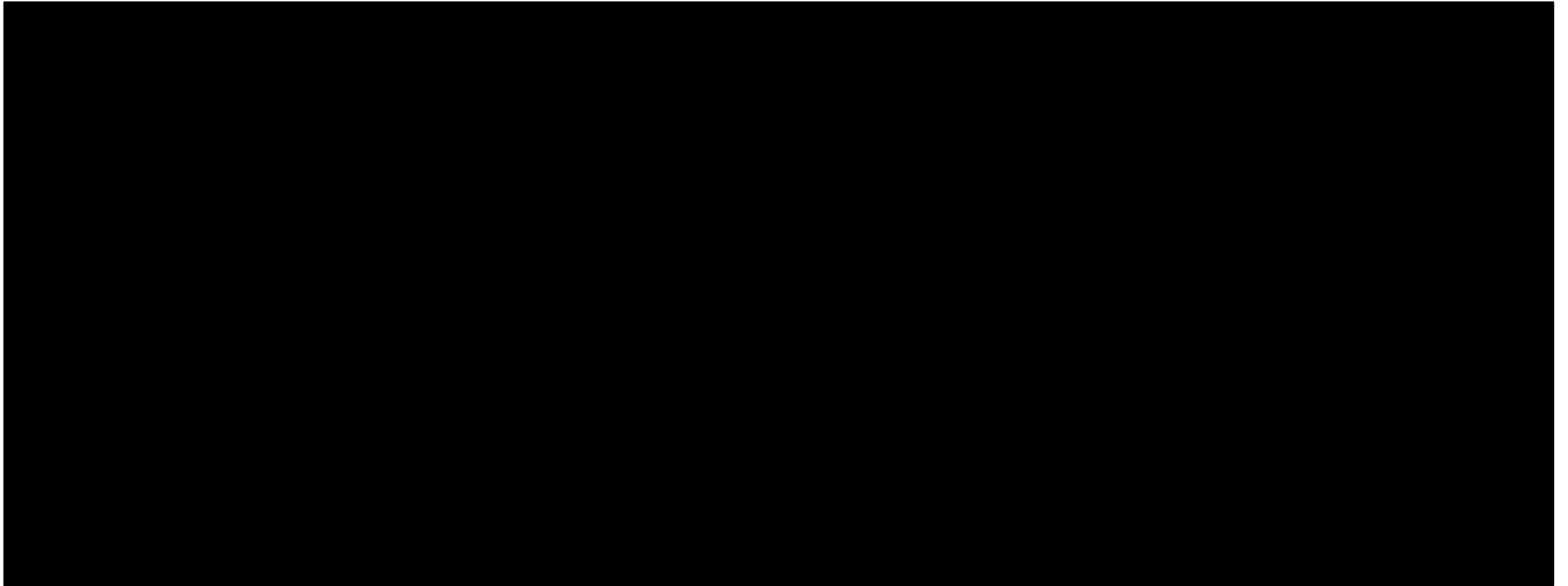
Share of individuals who used online or mobile banking in the Netherlands 2020-2023, by age group

Online and mobile banking usage in the Netherlands 2020-2023, by age



Share of individuals who used online or mobile banking in the Netherlands from 2012 to 2023, by gender

Online and mobile banking usage in the Netherlands 2012-2023, by gender



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